

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

December 27, 2000

REGISTRATION NO.: 23953
BONDS ISSUED BY: Stone County, Missouri
AMOUNT OF ISSUE: \$2,225,000.00
DATE OF ISSUE: December 15, 2000
PURPOSE OF BONDS: Financing the costs of the construction of water system, sewer system and street improvements within the Edgewater Village Neighborhood Improvement District (Projects-Phase A, Areas A6 and A10)

BOOK: 85
PAGE: 260
COUNTY: of Stone
MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.625%	\$ 40,000.00	03/01/2002
4.875%	65,000.00	03/01/2003
5.000%	70,000.00	03/01/2004
5.100%	75,000.00	03/01/2005
5.150%	80,000.00	03/01/2006
5.250%	80,000.00	03/01/2007
5.300%	85,000.00	03/01/2008
5.350%	90,000.00	03/01/2009
5.400%	95,000.00	03/01/2010
	100,000.00	03/01/2011 *
	105,000.00	03/01/2012 *
	115,000.00	03/01/2013 *
5.750%	320,000.00	03/01/2013
	120,000.00	03/01/2014 *
	125,000.00	03/01/2015 *
	135,000.00	03/01/2016 *
	140,000.00	03/01/2017 *
	150,000.00	03/01/2018 *
	160,000.00	03/01/2019 *
	395,000.00	03/01/2020 *
6.100%	1,225,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2009 may be redeemed on and after March 1, 2008 (without premium)

BOND REGISTRAR: Central Trust Bank, Jefferson City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Central Trust Bank, Jefferson City, Missouri

APPROVING OPINION BY: Yates, Mauck, Bohrer, Elliff, Croessmann & Wieland, P.C., Springfield, MO

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Kansas City, Missouri

PURCHASE PRICE: \$2,191,625.00

INTEREST RATE: 6.0689%

ASSESSED VALUATION FOR: \$212,587,579

INDEBTEDNESS: (Including this issue) \$8,403,000

NOTICE OF ELECTION: Mailed to all landowners

DATE OF ELECTION: (Hearing) December 12, 2000

ELECTION RESULTS: (Petition) 100% of landowners signed petition

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable